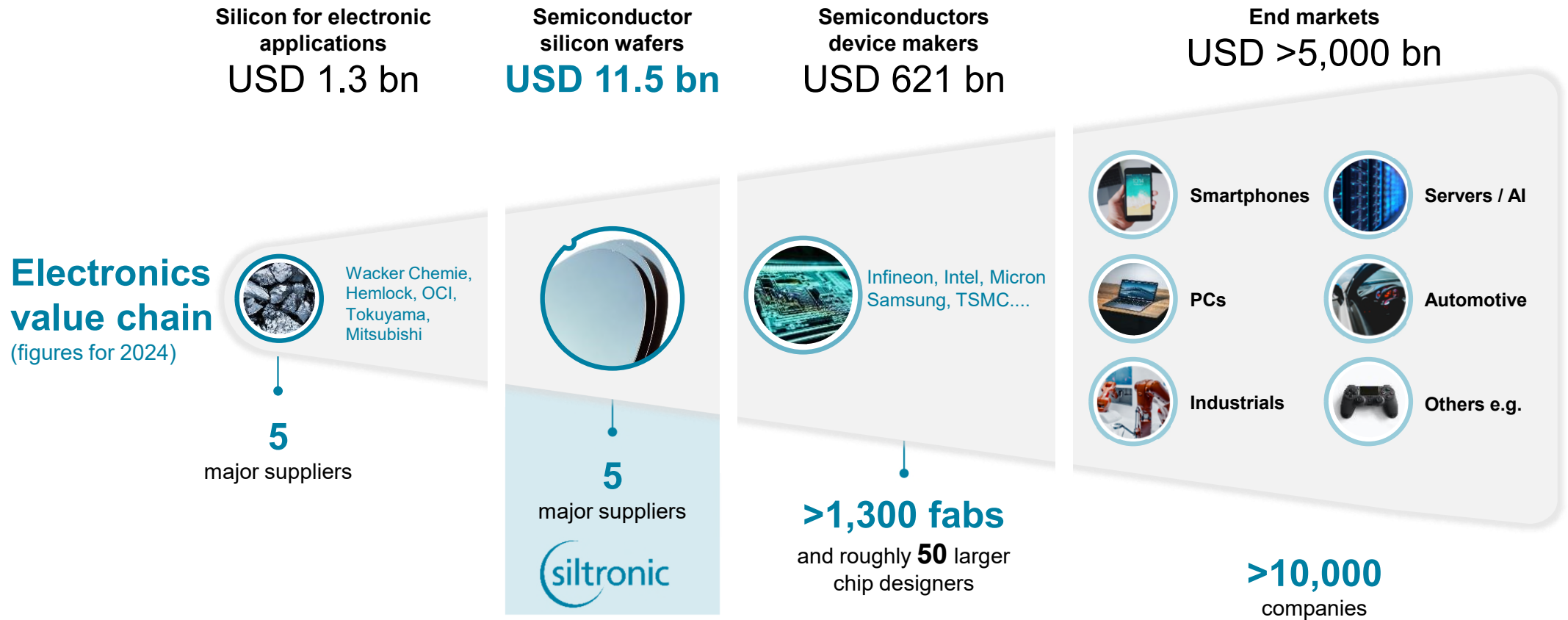




SILTRONIC – POWER MATERIALS FROM BAVARIA

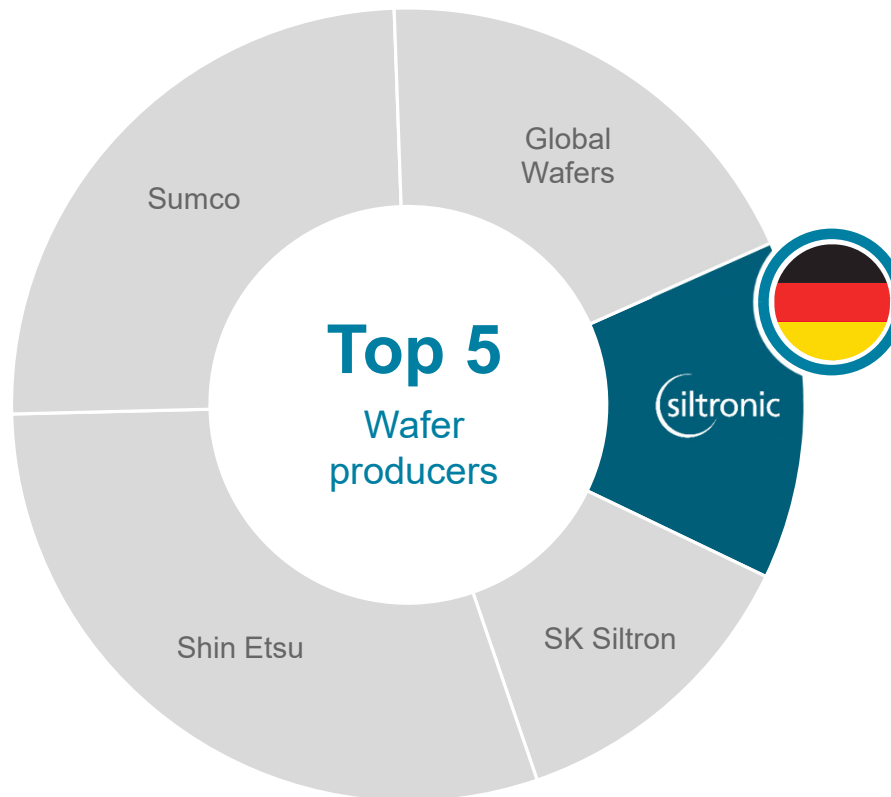
Dr. Michael Heckmeier
CEO Siltronic AG
June 2, 2025

THE WAFER SUPPLIERS ARE FUELING THE WHOLE ELECTRONICS VALUE CHAIN



Source: TechInsights & other companies, WSTS (Silicon based), SEMI SMG, Siltronic Marketing

SILTRONIC IS WELL POSITIONED AS THE ONLY WESTERN-BASED WAFER MANUFACTURER



Around 80%
of the market is
served by the Top 5



Only western
based wafer
manufacturer

Source: Q1-Q3 2024 Quarterly revenue reports by SEMI reporting companies with Siltronic estimates on silicon wafer revenues

SILTRONIC AT A GLANCE

4,400

employees
worldwide

4

world-class
production sites

1.4

billion EUR
sales in 2024

50+

years of history
in silicon technologies

Supplier

to top
semiconductor producers

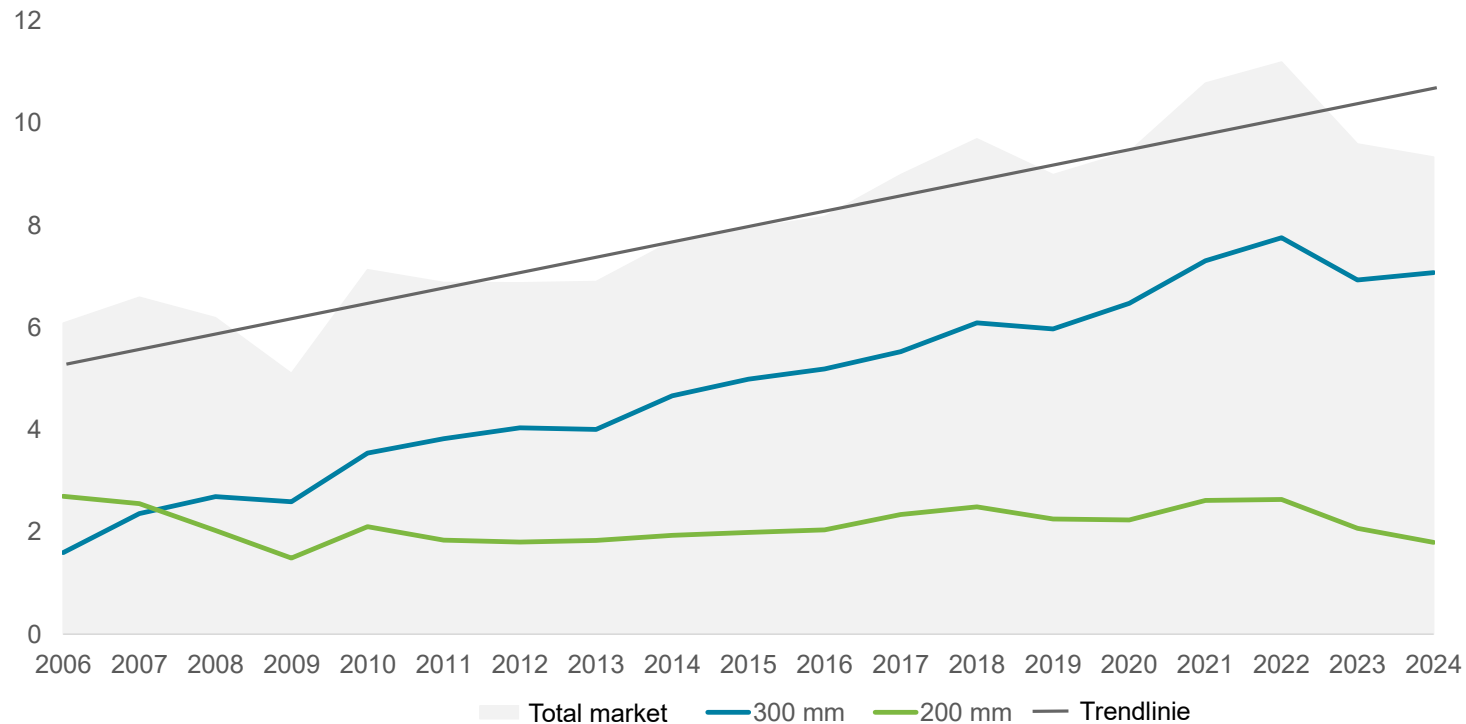
523

Capex in EUR mn
in 2024



THE WAFER INDUSTRY IS CHARACTERIZED BY INVENTORY CYCLES

Wafer Demand per Diameter in mn 300 mm equivalents¹



¹:Source: Siltronic estimates



300 mm

6% CAGR is expected



200 mm

1% CAGR is expected

TECHNOLOGY LOCATION BAVARIA: CONDITIONS FOR SUCCESS

Workforce availability and labor costs

- Training support in semiconductor-specific disciplines such as microtechnology and production technology
- Encourage longer careers by making post-retirement work more attractive
- More flexibility in working time regulations (maximum working hours, rest periods, and time tracking)

Energy

- Availability of energy for stable production processes
- Reduction of electricity and energy costs
- Green energy at competitive prices

Capex

- Reliable framework conditions for planning
- Leaner regulatory requirements such as construction permits and supply chain compliance – to reduce time and expenses
- Government funding programs



SILTRONIC: BAVARIAN HIGH-TECH EXPERTISE FOR THE ENTIRE WORLD



THANK YOU FOR YOUR ATTENTION!



DR. MICHAEL HECKMEIER
CEO



www.siltronic.com

The content of this presentation has been carefully edited and checked. However, Siltronic AG does not guarantee the validity, accuracy, completeness or quality of the information provided. Further, Siltronic AG does not undertake and does not intend to undertake any obligation to update or revise any statements contained in this presentation, whether as a result of new information, future events or otherwise. This presentation may contain confidential information that is protected under the relevant confidentiality agreement. The presentation is provided for the recipient's internal use only. The texts and graphics contained in here are for illustrative purposes only and may not fully document the subject matter. The presentation and its contents are subject to copyright and other laws protecting intellectual property. The distribution, quotation and reproduction – including excerpts – of the content for the purpose of passing it on to third parties is only permitted with prior consent.